HelperSuite

Empower your team with easy-to-use Salesforce administration apps that save time and money.

The Trusted, Scalable, Roll-Up Engine for Salesforce

RollupHelper

- Roll-up creation via an admin-friendly, guided, wizard-style interface.
- Get real-time, actionable data for your processes and reporting.
- Aggregate using sum, count, checkbox, text, max, min, average, and lookup rollup types.
- Fully automated & simultaneous execution of any rollup scenario, including full support for multi-currency and large data volumes.
- Develop queries automatically with over 30 pre-canned date filters.

Display Related Records Anywhere in Salesforce

LookupHelper

- Manage the automatic population of lookup fields easily and quickly.
- Add missing links between the data objects in your org such as relating leads to their accounts, or individual records.
- Create snapshots of each user's performance by time period, territory, or product.
- Create and maintain Individual object records automatically for GDPR compliance in Salesforce.

A safe and easy way to automatically mass delete unwanted data in Salesforce

StorageHelper

- Save your company from skyrocketing data storage costs.
- Safely mass delete any data in bulk on any standard or custom object.
- Configure email alerts to notify you when you are nearing your data storage limit.
- Find opportunities to save or cleanup data with in-app storage usage reports.
- Become compliant with GDPR by only retaining records that have consent and lawful basis for processing.

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